

AGENDA

**North American Death Care Regulators Association (DCRA)
30th Annual Meeting & Training Seminar
Jackson, Mississippi**

October 11 – 16, 2015

Heber Ladner Building, Mississippi Secretary of State's Office
401 Mississippi Street, Jackson, MS 39201

All meetings held in the 2nd floor conference room unless otherwise specified.

Attire – Business Casual

Sunday, October 11, 2015

Travel Day

- 6:00 pm – 6:30 pm: Informal - Meet & Greet Your Fellow Regulators,
Marriott Jackson Downtown Lobby
- 6:30 pm: Supper at the President's home. Transportation provided.

Monday, October 12, 2015

- 7:30 am - 8:30 am: Breakfast (provided) & Registration
- 8:30 am – 9:00 am: Introductions, business meeting, committee reports and
election of officers. (All Materials will be provided prior to
the meeting. Please review them before arrival.)
- 9:00 am – 10:00 am: **Roundtable discussions** of enforcement and regulatory
issues, including state and provincial reports.
- 10:00 am – 10:15 am: BREAK (Snacks and beverages provided)
- 10:15 am – 11:00 am: **Roundtable discussions** of enforcement and regulatory
issues, including state and provincial reports.
- 11:00 am - 12:00 pm: **I have inherited a bankrupt cemetery. Now what?
Cemetery Receivership Survival Course**, by *Dave
Scott*, Assistant Secretary of State, Mississippi, followed by a
group discussion.
- 12:00 pm – 1:30 pm: Lunch (provided)
- 1:30 pm – 2:30 pm: **Recent Death Care Jurisprudence in the United
States**, by *Ryan Seidemann*, Assistant Attorney General,
Louisiana Department of Justice.
- 2:30 pm – 3:30 pm: **An Overview of the recent Supreme Court Case:
North Carolina Board of Dental Examiners v. FTC** by

Stan Ingram, Esq., Biggs, Ingram, & Solop, PLLC. (A copy of the case is attached.)

- 3:30 pm – 3:45 pm: BREAK (Snacks and beverages provided)
3:45 pm – 5:00 pm: **Roundtable discussions** of enforcement and regulatory issues, including state and provincial reports.
7:00 pm – 9:00 pm: **DCRA Supper – Members Only**
The Iron Horse Grill
<http://theironhorsegrill.com/>

Tuesday, October 13, 2015

- 7:30 am – 8:30 am: Breakfast (provided)
8:30 am – 10:15 am: **Roundtable discussions** of enforcement and regulatory issues, including state and provincial reports.
10:15 am – 10:30 am: BREAK (Snacks and beverages provided)
10:30 am – 12:00 pm: **I have unclaimed preneed funds. What do I do with them? Escheatment 101** by *Lynden Lyman*, Unclaimed Property Advisor at The Unclaimed Advisor, Inc. and *Joshua A. Joyce*, President, National Association of Unclaimed Property Administrators
12:00 pm – 1:30 pm: Optional tour of the MS State Capitol and boxed lunch (provided) on the Capitol grounds.
1:30 pm – 2:30 pm: **Cemetery Information Management System (CIMS)** by *Brandon Finley*, Director of Technology, Ramaker & Associates, Inc.
2:30 pm – 3:30 pm: **The Future of Cemeteries and Preneed** by *Dave Scott*, Assistant Secretary of State, Mississippi and *Amy C. Foster*, Senior Attorney, Mississippi, followed by a **group roundtable** about upcoming trends in these industries.
3:30 pm – 3:45 pm: BREAK (Snacks and beverages provided)
3:45 pm – 5:00 pm: Further **Roundtable discussions**, if needed. Wrap-up/closing remarks, and new President's comments.

Wednesday, October 14, 2015

(Wear long pants and shoes that are comfortable for walking.)

- 6:30 am – 7:00 am: Breakfast (provided – boxed so you can eat on the bus)
7:00 am – 8:00 am: Travel to Vicksburg National Military Park (provided)
8:00 am – 11:30 am: Video introduction and Tour of Vicksburg National Military Park – a tour of the park guided by *Myra Logue*, Licensed

	Battlefield Guide and <i>Jim Jacobs</i> , Director of Maintenance for the Park.
11:30 am – 12:00 pm:	Question & Answer session with Myra and Jim.
12:00 pm – 1:30 pm:	Lunch near the Cemetery (provided). Free time to visit the USS Cairo museum and gift shop or wander the cemetery.
1:30 pm – 2:30 pm:	Tour of Anshe Chesed Cemetery, Vicksburg's oldest Jewish Cemetery by <i>Ann Gerach</i> and <i>Leon Jacobs</i> , Congregants at The Anshe Chesed Temple.
2:30 pm – 4:00 pm:	Tour of Cedar Hills Cemetery, Vicksburg's City Cemetery by <i>Morgan Gates</i> , Licensed Local Historian, Vicksburg, MS.
4:00 pm – 5:00 pm:	Travel back to Marriott Jackson Downtown

ANNUAL MEETING ADJOURNS

Thursday, October 15, 2015

TRAINING BEGINS

7:30 am – 8:30 am	Breakfast (provided)
8:30 am – 10:00 am	Funeral Home and Cemetery Examinations , by <i>Cina Lucas, CFE</i> , Examiner, Mississippi, followed by group roundtable about your examination practices. Please bring ideas and materials to share.
10:00 am – 10:15 am:	BREAK (Snacks and beverages provided)
10:15 am – 11:45 am:	What trust records? How a trustee and record-keeper help funeral homes and cemeteries stay in compliance , by <i>Ashlee Theising</i> , Vice President of Trust Operations and <i>Elizabeth M. Kmiec</i> , Trust Administration Manager, ClearPoint Federal Bank & Trust, followed by a group discussion of trusting best practices.
11:45 am – 1:15 pm:	Lunch (provided)
1:15 pm – 3:15 pm:	Ice Age 6: The SCI Mammoth – Life After Stewart by <i>Esther Bateman</i> , Director of Trust Services, Service Corporation International, followed by a group roundtable . Bring your SCI questions.
3:15 pm – 3:30 pm:	BREAK (Snacks and beverages provided)
3:30 pm – 4:00 pm:	Examiner Safety by <i>David Penson</i> , Investigator, Mississippi
4:00 pm – 5:00 pm:	Lessons Learned in Fighting Fraud by <i>Donna M. Ingram, CPA, CFE, CFF</i> , President of Donna M. Ingram, CPA, PC, Vicksburg, MS.

TRAINING ADJOURNS

Friday, October 16, 2015

Travel Day